



Insights into Nuclear Power & Fuel Policy

International Nuclear Power & Nuclear Fuel Policy Coverage

Operating in today's nuclear fuel markets means navigating a sea of uncertainty. Understanding the markets increasingly requires looking beyond the supply and demand fundamentals and focusing on the ever-changing and often tumultuous complicated issues of government policies and trade.

When considering the present-day nuclear fuel markets, the only thing one can say with any certainty is that these are uncertain times. On the supply side, trade issues and domestic nuclear fuel cycle initiatives are key items to watch. Nuclear trade remains highly politicized, injecting unpredictability in the markets. While trade issues have always been the wildcards of the nuclear fuel markets, recently, the markets have been subject to multiple unprecedented events that are rapidly altering the underlying foundations of international nuclear commerce.



While there are a multitude of trade issues unfolding in parallel, none approaches the impact of Russia's military invasion of Ukraine, which is completely reshaping the underlying fundamentals of every nuclear fuel cycle market, both demand and supply.

On the demand side, the nuclear industry is also facing an important opening as the world grapples a rising energy crisis while seeking to address climate change. Many governments are once again considering adding nuclear energy as part of their electricity mix. Thus, the decisions made about nuclear new build today will shape this industry for decades to come.

UxC's *Policy Watch* serves as a detailed, accurate, and timely source of information on key policy issues affecting the global nuclear markets. This online information source puts in-depth information and analysis into a complete package right at your fingertips.

Comprehensive Coverage

Policy Watch is primarily comprised of comprehensive quarterly reports. Moreover, subscribers receive online access to background information and updates related to key policy issues affecting the nuclear fuel industry.

Each quarterly report organizes different nuclear policy issues into key topics, which are covered in separate chapters:

Nuclear Power Policy analyzes the key policy developments – both those that support and hinder nuclear power growth – that impact the global nuclear power industry.

Nuclear Trade Issues focuses on trade issues affecting both the nuclear power and fuel markets.

Issues Covered Include:

- Nuclear Trade Issues
- Government Stockpiles/Disposition
- Global Nuclear Power Policy
- Front End Fuel Cycle Policies
- Multilateral Fuel Supply Assurances
- Peaceful Nuclear Cooperation
- Spent Fuel Management
- Nonproliferation Policy

Front End Nuclear Fuel Cycle covers government policies related to the front end of the nuclear fuel cycle – uranium, conversion, enrichment, and fabrication.

Secondary Supplies addresses non-produced supplies, including government inventories, commercial inventories, mixed oxide fuel (MOX), and reprocessed uranium (RepU).

Spent Fuel Management includes developments in national policy decisions related to spent fuel management, major milestones toward implementing established policy, and decisions that affect future management.

Nonproliferation analyzes nonproliferation developments as they pertain to the commercial nuclear fuel cycle.

Policy Watch subscriptions also provide for access to UxC's policy experts who can respond to additional questions on various policy issues.

For more detailed information and pricing on UxC's *Policy Watch*, please contact Anna Bryndza at +1-470-689-0611 or anna.bryndza@uxc.com.

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